

### Key Statistics (USD)

Price	37.01
Market Cap	7.864B
Enterprise Value	32.46 B
PEG Ratio (5 yr. expected)	5.16
52 weeks high	49.65
52 weeks low	31.74
Beta (5Y-monthly)	2.96
Dividend yield %	-
EPS (TTM)	-1.68
1-Yr Stock performance	-14.8%

### Firm's Brief Description.

**Caesars Entertainment, Inc.** is a prominent gaming and hospitality company with properties in 18 U.S. states. It offers slot machines, video lottery terminals, electronic table games, and hotel accommodations, alongside table games such as poker. The company is a leader in the sports betting market, operating retail and online sportsbooks across 31 jurisdictions in North America and iGaming services in five jurisdictions. Caesars also features other gaming options like keno.

In addition to gaming, the company manages dining venues, bars, nightclubs, lounges, hotels, and entertainment venues, providing exceptional experiences for its guests. Caesars is committed to delivering high-quality service through staffing and management solutions for its properties. Established in 1937, the company is headquartered in Reno, Nevada, and continues to grow as a major player in the gaming and hospitality sectors.

Growth Rates	YoY	3-Yr Avg
Revenues	6.53%	61.13%
Earnings	187.43%	80.43%
Free Cash Flow	4,151.93%	1,394.08 %

### Sector Overview

- **Casino Industry Embraces ESG:** Companies are adopting Environmental, Social, and Governance (ESG) strategies to enhance sustainability and community impact.
- The opening of Caesars Virginia on December 12, 2024, expands the company's regional presence, boosting revenue growth and diversifying income streams by entering an emerging market.
- The sale of the World Series of Poker® brand on October 29, 2024, strengthened Caesars' liquidity with \$500 million, reducing financial pressures and enabling strategic investments.

Margins	Company	3-Yr Avg
Gross Profit Margin	50.55%	48.73%
Operating Margin	19.71%	15.93%
Net Profit Margin	6.82%	-2.75%

### Fundamental Analysis

Caesars Entertainment (CZR) presents a complex fundamental picture, balancing improved financial performance with strategic moves to address challenges. The company's profit margins have improved, with a gross margin of 50.55% and a net margin of 6.82%. Despite a P/E ratio of -22, indicating losses, the P/S ratio of 0.72x suggests the stock may be undervalued based on revenue. While the negative P/E reflects current struggles, the low P/S indicates potential for recovery if the company returns to profitability, making it a possible buying opportunity. Recent actions, such as the \$500 million sale of the World Series of Poker® and the LINQ Promenade, have bolstered liquidity, reducing financial pressures and enabling investments in strategic areas, such as the expansion to Caesars Virginia. However, liquidity remains a challenge with a Current Ratio of 0.76x, while leverage is high (Debt-to-Equity: 2.65x). Despite a slowdown in revenue growth at 6.53%, the company continues to lead in sports betting and iGaming, operating in 31 markets. While the recent CFRA

Key Ratios	Company	3-Yr Avg
Current Ratio	0.76	0.89
Total Ratio	1.16	1.14
Financial Leverage	7.33x	8.28x
ROE	18.19%	-5.98%
ROA	7.66%	5.81%
ROC	8.69	4.53

Valuation Metrics	TTM	FY 2023
Price to Sales	0.72	1.25
Price to Earnings	-22.02	-8.14
Price to Cash Flow	6.31	10.47
Price to Book Value	1.91	3.01

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