

## Diversifying Your Portfolio with Uranium Companies



**There is no doubt that demand for uranium will grow significantly in the coming years. And the uranium market is out of balance.**

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Uranium reserves are limited, and demand is rising. As a result, uranium companies can be a significant addition to a portfolio. According to forecasts by the World Nuclear Association, demand for uranium is expected to grow by at least 30 percent in the coming years. Shortages are anticipated starting in 2030. This is because energy demand is rising, as is the global population. Uranium also plays a role in the military, in medicine, and in industry. Nuclear technologies are also used in agriculture.

According to calculations, existing and planned uranium mines are unlikely to be sufficient to meet the needs of reactors by 2045 if current trends continue. The shortfall is expected to amount to 1.4 billion pounds of uranium. With nuclear energy set to triple by 2050, a shortfall of more than three billion pounds of uranium is expected. And many nations (the U.S., Canada, France, the United Kingdom) have committed to this tripling. Consequently, nuclear power plants are not only being built and planned, but decommissioned plants are being brought back online and operating lifetimes are being extended.

Worldwide, 311 reactors have been proposed, 124 are in the planning stage, and 79 are under construction. There are 438 reactors in operation (as of April 21, 2026). After all, many governments are banking on nuclear power. Tech giants are turning to nuclear solutions for their energy-intensive data centers. This is because a reliable

energy supply is indispensable in this sector in particular. Electrification is also gaining momentum worldwide.

**IsoEnergy** - <https://www.commodity-tv.com/ondemand/companies/profil/isoenergy-ltd/> - is considered a uranium producer that could begin production in the near future and holds high-grade uranium properties in Saskatchewan. Additional uranium projects are located in Australia, Argentina, and the U.S. The Larocque East project in the Athabasca Basin in Saskatchewan is particularly high-quality, boasting shallow mineralization and excellent infrastructure. The latest drill results once again demonstrate high-grade uranium mineralization. According to a survey by the Fraser Institute, several areas in IsoEnergy's portfolio rank among the world's leading regions.

**Premier American Uranium** - <https://www.commodity-tv.com/ondemand/companies/profil/premier-american-uranium-inc/> - holds uranium projects in five outstanding regions across the U.S. With its extensive land holdings, the company is ideally positioned to strengthen energy security in the U.S. A private placement has injected fresh capital into the company's coffers. An extensive work program for 2026 is planned for the flagship Cebolleta project in New Mexico, which has already begun. The 2026 exploration program has also commenced at the Kaycee project in Wyoming.

Current company information and press releases from IsoEnergy (- <https://www.resource-capital.ch/de/unternehmen/iso-energy-ltd/> -) and Premier American Uranium (- <https://www.resource-capital.ch/de/unternehmen/premier-american-uranium-corp/> -).

Further information is also available in our new Uranium Metal Report at the following link: <https://www.resource-capital.ch/de/reports/ansicht/uran-report-2025-04/>.

Sources: IsoEnergy, Premier American Uranium, [https://x.com/da\\_sails/status/2049840424060064002](https://x.com/da_sails/status/2049840424060064002); [https://world-nuclear.org/images/articles/World-Nuclear-Outlook-Report\\_dfed5656.pdf](https://world-nuclear.org/images/articles/World-Nuclear-Outlook-Report_dfed5656.pdf); <https://www.resource-capital.ch/de/reports/ansicht/uran-report-2025-04/>.

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