

Nuclear Power Fills the Energy Gap



Unlike fossil fuels, nuclear power is a low-carbon energy source. And it can close energy gaps.

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There have been several shocks to the energy supply in the past and even in recent times. For example, the current energy crisis, caused by the conflict between Iran and the U.S., has once again brought the importance of secure oil and gas supplies into focus. If these cannot be transported — or cannot be transported in sufficient quantities — through the Strait of Hormuz, attention turns to domestically produced energy. And it is not only energy crises that are making nuclear power more attractive again, but also the world's ever-growing energy demand.

There have been several shifts in the energy markets and a reevaluation of nuclear power. Examples include the Arab oil embargo and the Iranian Revolution in the 1970s. Supply shortages arose, leading to an increased reliance on natural gas and nuclear power. In the 2000s, oil prices rose sharply, leading to investments in fracking. In 2022, Russia invaded Ukraine, triggering a natural gas supply crisis. Renewable energy began a triumphant rise. Today, nuclear power is experiencing a renaissance. The 2011 Fukushima accident has now been put behind us.

Nuclear power is an energy source that can be controlled to meet demand and, unlike wind or solar energy, is always available. As a result, nuclear power plays a significant

role in today's energy mix, a role that is expected to grow. Just think of the electricity-intensive data centers. Producing nuclear power requires uranium—and in ever-increasing quantities.

Uranium Energy - <https://www.commodity-tv.com/ondemand/companies/profil/uranium-energy-corp/> - owns diversified uranium reserves as well as ISR uranium projects in the U.S., with additional projects in Canada. The company's business includes uranium mining, processing, refining, and conversion. The company is debt-free and has substantial cash reserves. With the start of production at the Burke Hollow property, the company now operates two of its three ISR production platforms in the U.S. Expansion of additional capacity is continuing at the Christensen Ranch uranium project. Uranium Energy also holds strategic uranium inventories and operates a titanium and vanadium project in Paraguay.

IsoEnergy - <https://www.commodity-tv.com/ondemand/companies/profil/isoenergy-ltd/> - is considered a uranium producer that could begin production in the near future and holds high-grade uranium properties in Saskatchewan. Other uranium projects are located in Australia, Argentina, and the U.S. The Larocque East project in the Athabasca Basin in Saskatchewan is particularly high-quality, boasting shallow mineralization and excellent infrastructure. The latest drill results once again confirm the presence of high-grade uranium mineralization. With the acquisition of Toro, the company's uranium portfolio has expanded.

Current company information and press releases from Uranium Energy (- <https://www.resource-capital.ch/de/unternehmen/uranium-energy-corp/> -) and IsoEnergy (- <https://www.resource-capital.ch/de/unternehmen/iso-energy-ltd/> -).

You can also find further information in our new Uranium Metal Report at the following link: <https://www.resource-capital.ch/de/reports/ansicht/uran-report-2026-03/>.

Sources: Uranium Energy, IsoEnergy,
https://www.research.unicredit.eu/DocsKey/xfstrategy_docs_2026_188663.ashx?M=D&R=120150341;
<https://www.resource-capital.ch/de/reports/ansicht/uran-report-2026-03/>.

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